

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
289 mn	▲ 0.40%	748 mn	▲ 0.43%	159 mn	▲ 0.34%	152 mn	▲ 0.42%	492 mn	▲ 0.41%
92,304.32	366.32	58,659.44	251.31	28,840.29	96.56	140,786.5	585.69	40,418.34	166.80

Market Summary

The stock market on Tuesday remained volatile throughout the day and concluded the session in the green zone amid State Bank of Pakistan’s decision to reduce the key rate by 250 basis points. The Benchmark KSE-100 index made an intra-day high and low at 92,514.30 (576.30 points) and 91,536.09 (-401.91 points) respectively while closed at 92,304.32 by gaining 366.32 points. PKR in today’s interbank depreciated by Rs 0.0503 against USD and closed at Rs277.8379. The value of shares traded during the day was Rs32.769 billion. Market capitalization stood at around Rs11.857 trillion. Overall, trading volumes for the day increased to 748.09 million shares compared with Monday’s tally of 587.31 million. POWER was the volume leader with 66.3 million shares, gaining Rs0.67 to close at Rs7.79. It was followed by SSGC with 52 million shares, gaining Rs1.52 to close at Rs16.68 and FFL with 32.4 million shares, gaining Rs0.44 to close at Rs10.57.

Volume Leaders ('000)

POWER	66,263
SSGC	51,963
FFL	32,398
PIAHCLA	28,104
MLCF	27,524
PTC	27,226
FCCL	21,426
FLYNG	20,832
HUBC	19,200
KEL	17,982

Gainers (PKR)

CTM	5.14	1.00
CJPLDEF	6.01	0.82
KOHP	7.70	0.80
PASMDEF	5.31	0.54
SSGC	16.68	1.52
BILF	19.32	1.76
KOHTMXD	29.67	2.70
PTL	40.14	3.65
ARCTM	19.80	1.80
DWADEF	49.83	4.53

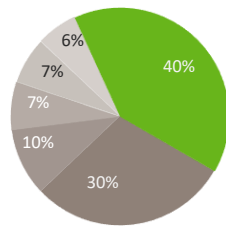
Losers (PKR)

PINL	5.29	
KSTMDEF	-1.54	13.84
BELADEF	-36.50	328.78
PAKL	-2.37	26.15
BNWM	-2.41	29.12
FEM	-0.20	2.50
NAGCXD	-3.73	47.21
DBCIDEF	-0.35	4.52
JKSM	-3.15	41.35
DWSMDEF	-0.44	5.83

Source: PSX

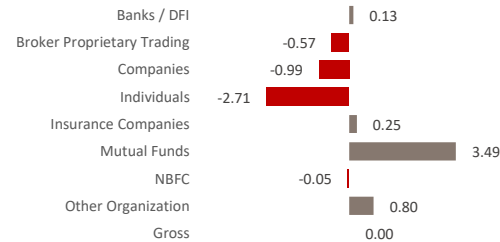
Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others

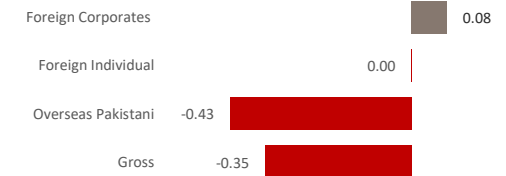


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.04	0.07	0.05	0.11	-0.16	0.13	-0.52	0.07	-0.00	0.34	0.13
	Broker Proprietary Trading	-0.59	0.18	0.29	-0.27	0.02	-0.16	0.11	0.06	-0.03	-0.02	-0.40
	Companies	-0.35	-0.06	-0.05	-0.28	-0.22	-0.18	-0.03	0.13	0.02	0.02	-0.99
	Individuals	-1.90	-0.34	-0.01	0.62	-0.38	-0.07	0.50	-0.13	1.11	-2.28	-2.88
	Insurance Companies	-0.58	0.09	0.00	-0.02	0.01	0.16	-0.01	-0.10	0.13	0.56	0.25
	Mutual Funds	0.53	0.36	0.42	-0.02	0.59	0.33	0.18	0.01	-0.11	1.20	3.49
	NBFC	-0.03	0.00	0.00	0.00	-0.00	0.00	-0.00	-	-	-0.02	-0.05
	Other Organization	0.79	0.00	0.00	-0.00	0.20	-0.00	-0.12	-0.01	0.00	-0.05	0.80
LIPI Total	-2.08	0.30	0.71	0.12	0.06	0.21	0.12	0.04	1.12	-0.24	0.35	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	1.41	-0.43	-0.25	-	-0.20	-0.65	-0.06	0.00	-	0.27	0.08
	Foreign Individual	-0.00	0.00	-	-0.00	-	-0.00	-	-0.00	0.00	0.00	-0.00
	Overseas Pakistani	0.68	0.14	-0.46	-0.12	0.15	0.44	-0.07	-0.04	-1.12	-0.03	-0.43
	Total	2.08	-0.30	-0.71	-0.12	-0.06	-0.21	-0.12	-0.04	-1.12	0.24	-0.35

Source: NCCPL

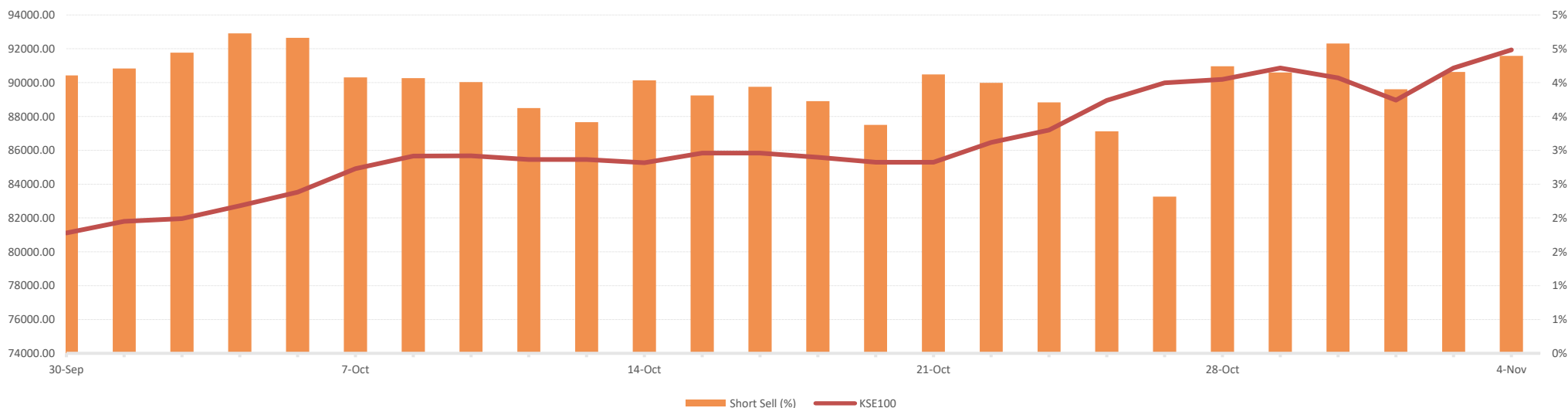
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/Nov/24	AGL	Maple Leaf Cement Factory Limited	Substantial Shareholder	2,682,000	-	38.11	2,682,000	102,211,020
2	04/Nov/24	SURC	Nadeem Maqbool	Executive Director	73,913	-	125.00	73,913	9,239,125
3	04/Nov/24	SHFA	Dr. Zeeshan Bin Ishtiaque	Executive	2,111	-	341.12	2,111	721,061

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, November 4, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
FFBL-NOV	1,188	90.20%	0.26%	1,170	1.5% ▲
ATRL-NOVB	655	45.41%	1.53%	577	13.5% ▲
FFC-NOV	254	29.57%	0.04%	255	-
PIAHCLA-NOV	4,947	26.78%	2.62%	4,540	9.0% ▲
DGKC-NOV	1,246	18.83%	0.57%	1,056	17.9% ▲
SNGP-NOV	450	18.26%	0.16%	376	19.7% ▲
FLYNG-NOV	1,545	18.08%	0.56%	1,275	21.1% ▲
SAZEW-NOVC	209	16.32%	0.99%	123	70.6% ▲
HUMNL-NOV	1,262	16.30%	0.22%	847	49.0% ▲
PPL-NOVB	1,129	15.48%	0.17%	1,403	19.6% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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